



HUNTINGTON EXPLORATION INC.

NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON THURSDAY, OCTOBER 12, 2017**

Dear shareholder:

You are receiving this notification because Huntington Exploration Inc. (“**Huntington**” or the “**Corporation**”) will be using the notice-and-access model (“**Notice-and-Access**”) provided for under National Instrument 54-101 for the delivery of meeting materials to certain shareholders in respect of the annual general and special meeting to be held on Thursday, October 12, 2017 (the “**Meeting**”).

Under Notice-and-Access, instead of receiving printed copies of the Corporation’s management information circular (“**Information Circular**”), shareholders receive this notice with information on how to access the Information Circular electronically. However, together with this notice, shareholders continue to receive a proxy or voting instruction form (“**VIF**”), enabling them to vote at the Meeting. Adopting Notice-and-Access to deliver materials is more environmentally friendly as it reduces paper use and also lowers the Corporation’s costs for printing and mailing.

Meeting Date, Location and Purposes

The Meeting will be held on **Thursday, October 12, 2017 at 10:00 AM (MST)** at the **Offices of DLA Piper (Canada) LLP, 10th Floor, Livingston Place, West Tower, 250 - 2nd Street SW, Calgary Alberta**, for the following purposes:

1. Report and Financial Statements: to receive and consider the audited financial statements of the Corporation for the financial year ended December 31, 2016 and the report of the auditor thereon, as well as the unaudited financial statements of the Corporation for the interim period ended June 30, 2017;
2. Fix Number of Directors to be Elected at the Meeting: to fix the number of directors of the Corporation to be elected at the Meeting at three (3);
3. Election of Directors: to elect the Board of Directors of the Corporation for the ensuing year;
4. Appointment of Auditor: to appoint the auditors of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditor’s remuneration;
5. Re-Approval of Stock Option Plan: to consider, and if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular prepared for the purpose of the Meeting, relating to the re-approval of the stock option plan of the Corporation;
6. Consolidation of Share Capital: to consider, and if thought fit, approve the special resolution, as more particularly set forth in the accompanying Management Information Circular, authorizing and approving the consolidation of the issued and outstanding Common Shares on the basis of one (1) new Common Share for up to every existing ten (10) Common Shares issued and outstanding immediately prior to the consolidation; and
7. Other Matters: to transact such other business as may properly come before the Meeting or any adjournment thereof.

For detailed information with respect to each of the above matters, please refer to the subsection bearing the corresponding title under “*Particulars of Matters to be acted upon*” in the Information Circular.

HUNTINGTON URGES SHAREHOLDERS TO REVIEW THE INFORMATION CIRCULAR BEFORE VOTING.

The Corporation has elected to use a procedure known as ‘stratification’ in relation to its use of Notice-and-Access. Stratification is the process of including paper copies of the Meeting materials in the notice package that is sent to certain shareholders. In relation to the Meeting, Huntington has determined that registered shareholders will receive paper copies of the Notice of Meeting, the Information Circular, a form of proxy and the financial information in respect of our most recently completed financial year, whereas beneficial shareholders will receive this Notice-and-Access notice plus a proxy or VIF.

Accessing Meeting Materials Online

The Meeting materials can be viewed online under Huntington Exploration Inc.’s profile at www.sedar.com or at www.alliancetrust.ca/shareholders.

Requesting Printed Meeting Materials

Shareholders can request that printed copies of the Meeting materials be sent to them by postal delivery at **no cost to them** up to one (1) year from the date the Information Circular was filed on SEDAR. Shareholders may make their request **without charge** by calling the toll free number at 1-877-537-6111 or by sending an email to inquiries@alliancetrust.ca. In order to receive paper copies in time to vote before the Meeting, your request should be received by October 5, 2017.

Voting Process

Beneficial shareholders who have received a VIF from Broadridge Financial Solutions Inc., are asked to return their VIF using one of the following methods at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) in advance of the proxy deposit date and time set out in the accompanying VIF:

INTERNET: www.proxyvote.com
TELEPHONE: 1-800-474-7493 (ENGLISH) or 1-800-474-7501 (FRENCH)
MAIL/FACSIMILE: Complete and return the accompanying proxy or voting instruction form by mail or facsimile at the address or facsimile number in accordance with the instructions set forth in the accompanying proxy or voting instruction form.

Beneficial shareholders who have received a proxy form directly from Alliance Trust Company are asked to return their proxies using one of the following methods at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) in advance of the proxy deposit date and time set out in the accompanying proxy:

INTERNET: www.alliancetrust.ca/shareholders
FACSIMILE: 403-237-6181
MAIL: Alliance Trust Company, #1010, 407 – 2nd Street S.W., Calgary, Alberta T2P 2Y3

Dated at Calgary, Alberta, this 31st day of August, 2017.

BY ORDER OF THE BOARD

signed “Robert Verhelst”

Robert Verhelst
President and Chief Executive Officer
Huntington Exploration Inc.